

MITTEL S.p.A.
Offices in Milan - Piazza A. Diaz 7
Share Capital EUR 87.907.017,00 fully paid-in
Taxpayers' Code - Milan Register of Companies - VAT no. 00742640154
Milan Economic and Administrative Index no. 52219

PRESS RELEASE

- **Transaction to acquire a majority stake in Industria Metallurgica Carmagnolese S.r.l. closed**

Milan, 27 September 2017

Following the press release published on 12 September 2017, Mittel S.p.A. announces that, as the precedent conditions envisaged in the signed contract have been fulfilled, the acquisition of 100% of Industria Metallurgica Carmagnolese S.r.l. ("**IMC**") by Roblafin Holding S.r.l. ("**Roblafin**") was closed today. The transaction was completed using a special vehicle company, Mittel Automotive S.r.l., which is 75% owned by Mittel S.p.A. and 25% by Roblafin. The financial resources provided by Mittel S.p.A. for the acquisition amounted to Euro 16,9 million while Mittel Automotive S.r.l. obtained a loan for the acquisition from Banco BPM for Euro 28,0 million. Mittel S.p.A. was supported by Gattai, Minoli, Agostinelli & Partners as legal advisor, Roland Berger as strategic advisor, and Deloitte for financial and tax due diligence.

MITTEL S.p.A.

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